

7 Lutman Street, Richmond Hill, Port Elizabeth, 6001 P.O. Box 1672, Port Elizabeth, 6000

Customer Care\Hospital Authorisations: 0860080888 Email: info@suremedhealth.co.za

www.suremedhealth.co.za

# **INCOME VERIFICATION FOR EXISTING EXPLORER MEMBER**

The rules of the Scheme refer to 'income' as: The total **gross** monthly earnings from all sources. If a spouse or partner is registered as a dependent on the Scheme, then 'income' is the **higher** of member or spouse/partner's income.

Income to declare includes, but is not limited to, average monthly income over the last 12 months from earnings, allowances, company contributions and variable pay or commissions from employment (including self-employment and informal employment), pension and annuity proceeds, interest or dividends earned on active and passive investments, rental income from leasing properties and distributions received from a trust.

#### **Important Notice:**

Declaring income lower than your actual income is fraud. This will lead to the immediate cancellation of your membership and you will not be able to join the Scheme again.

#### What you must do now

- Step 1: Fill in all the relevant sections below in black ink, writing one letter in a block. Please print clearly.
- Step 2: Please sign this form.
- **Step 3:** Attach all relevant proof of income and other supporting documents we ask for in each section to avoid any administrative delays.
- **Step 4:** Fax the completed and signed form with your proof of income to 086 743 0677 or email it to membership@suremedhealth.co.za

# SECTION A - MONTHLY EARNINGS IN THE HIGHEST INCOME CATEGORY (IN EXCESS OF R17 000)

(Not required to submit supporting documentation)

### **SECTION B - EARNINGS**

|                                | Principal Member |  |  |  |  |  |  | Sp | Spouse |  |  |  |  |  |  |  |  |  |
|--------------------------------|------------------|--|--|--|--|--|--|----|--------|--|--|--|--|--|--|--|--|--|
| 1.1 Salary or wages            | R                |  |  |  |  |  |  | R  |        |  |  |  |  |  |  |  |  |  |
| 1.2 Commission or wages        | R                |  |  |  |  |  |  | R  |        |  |  |  |  |  |  |  |  |  |
| 1.3 Pensions or annuities      | R                |  |  |  |  |  |  | R  |        |  |  |  |  |  |  |  |  |  |
| 1.4 Income from investments    | R                |  |  |  |  |  |  | R  |        |  |  |  |  |  |  |  |  |  |
| 1.5 Rental income              | R                |  |  |  |  |  |  | R  |        |  |  |  |  |  |  |  |  |  |
| 1.6 State disability allowance | R                |  |  |  |  |  |  | R  |        |  |  |  |  |  |  |  |  |  |
| 1.7 Trust distributions        | R                |  |  |  |  |  |  | R  |        |  |  |  |  |  |  |  |  |  |
| 1.8 Other income               | R                |  |  |  |  |  |  | R  |        |  |  |  |  |  |  |  |  |  |





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### INCOME VERIFICATION FOR EXISTING EXPLORER MEMBER

## **SECTION C - REQUIRED PROOF OF INCOME**

Please send us copies of the following documents to prove the income that you have declared above.

| Income Type       | We will require:   |  |  |  |  |  |  |
|-------------------|--|--|--|--|--|--|--|
| Monthly salary    | A copy of your latest IT 34 (compulsory)                               |  |  |  |  |  |  |
|                   | Latest payslip (compulsory)  |  |  |  |  |  |  |
|                   | Letter from your company or employer confirming your monthly income or |  |  |  |  |  |  |
|                   | Your latest 3 months bank statements                                   |  |  |  |  |  |  |
| Weekly wages      | A copy of your latest IT34 (compulsory)                                |  |  |  |  |  |  |
|                   | Your latest four payslips (compulsory)                                 |  |  |  |  |  |  |
|                   | Letter from your company or employer confirming your latest monthly    |  |  |  |  |  |  |
|                   | income or  |  |  |  |  |  |  |
|                   | Your latest 3 months bank statements                                   |  |  |  |  |  |  |
| Self-employed     | A copy of your latest IT34 (compulsory)                                |  |  |  |  |  |  |
| Pensioners        | A copy of your latest IT34 (compulsory)                                |  |  |  |  |  |  |
|                   | Latest pension statement (compulsory)                                  |  |  |  |  |  |  |
|                   | Latest pension income letter and                                       |  |  |  |  |  |  |
|                   | Your latest 3 months bank statements                                   |  |  |  |  |  |  |
| Full-time student | Proof of registration at a recognized education facility and           |  |  |  |  |  |  |
|                   | Your latest 3 months bank statements                                   |  |  |  |  |  |  |
| Unemployed        | A copy of your latest IT34 (compulsory)                                |  |  |  |  |  |  |
|                   | UIF Statement (compulsory)   |  |  |  |  |  |  |
|                   | Retrenchment letter and  |  |  |  |  |  |  |
|                   | Your latest 3 months bank statements                                   |  |  |  |  |  |  |

## **SECTION D - DECLARATION**

Please sign this form to confirm that all the information you have given about your income is correct and that you allow Suremed Health to verify the income declared.

By signing here, you also confirm that you know what the consequences are of giving us information that is not true and correct.

Should we not receive your proof of income by 31 December 2020; your membership will be **defaulted to the highest income bracket.** 

| Membership Number                |  |  |     |   |   |   |   |   |   |   |   |   |   |
|----------------------------------|--|--|-----|---|---|---|---|---|---|---|---|---|---|
| Tax Number<br>(Principal Member) |  |  |     |   |   |   |   |   |   |   |   |   |   |
| Signature of Principal Member    |  |  | Dat | e | Υ | ) | / | Υ | Υ | M | M | D | D |



